Filed 01/22/19 Entered 01/22/19 15:18:35 Main Document 18-23538-shl Doc 1749 Pq 1 of 1

EVIDENCE OF TRANSFER OF CLAIM

Exhibit B

TO:

United States Bankruptcy Court Southern District of New York

Attn:

AND TO:

KMART HOLDINGS CORPORATION ("Debtor")

Case No. 18-23539

Clerk

Claim #: 6317

UNION UNDERWEAR COMPANY, INC. DBA FRUIT OF THE LOOM, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

CHEROKEE DEBT ACQUISITION, LLC

1325 Avenue of Americas, 28th Floor

New York, NY 10019 Attn: Vladimir Jelisavcic

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all priority claims, and any cure payments made on account of Seller in the bankruptcy case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the Claim in the bankruptcy case; and (e) to any amounts listed on the Debtor's schedules, in the principal amount of \$270,057.65 ("Claim") against the Debtor in the United States Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations of liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated January 22, 2019.

UNION UNDERWEAR COMPANY, INC.

DBA FRUIT OF THE LOOM

By: 1/7 Name:

Claire Hammond

Title:

Sr V.P. Operational Accounting

Date:

January 22, 2019

CHEROKEE DEBT ACQUISITION, LLC

Vladimir Jelisavcic

By: Vladimir Jelisavcic Name:

Title:

Date:

Manager 22, 2019